

After the Bell Updates

25th Oct 2023 | 05.00 p.m IST 2022



Market Overview -

Indian markets closed in Red

The Indian stock market closed in green/red in today's trading session. Nifty50 closed at 19122.20 which is down by -0.83 Points whereas other manor indices such as Nifty Bank, Nifty IT & Nifty FMCG closed -0.74 %,-1.30%, -0.40% respectively

The top gainers of the day were TATASTEEL gained 1.08% points, COALINDIA gained 0.98% Points & HINDALCO gained 0.83% points, Whereas top losers were APOLLOHOSP which lost 2.41% points, ADANIENT which lost -2.06% Points & SBILIFE Lost -2.05% Points






The major announcement & news were the Seizure of smuggled gold up 43% in first half of FY24, says CBIC chairman, Israel-Hamas War: Released hostage describes her ordeal, shakes hand with captor before release, Sebi orders defreezing of bank, demat accounts, mutual fund folios of Rana Kapoor

Our Take

Nifty may take support from 18,950 and resistance around 19,300

Nifty Bank support may place around 42,450 and resistance around 43,150

Market Buzz

- TVS Motor gains on collaboration with ION Mobility for Project Dynamo
- BSE shares rally 5% to hit a record high; stock surges 21% in 5 days
- KRBL, LT Foods gain on reports of likely cut in rice export floor price
- India extends mandate on imported coal-based power plants to run till June 2024
- Seizure of smuggled gold up 43% in first half of FY24, says CBIC chairman

Global Indices Market

Global Indices	(Close)	(Points)	Change(%)
SGX Nifty*	19,100.00	-224.00	-1.16
Dow Jones	33,141.38	204.97	0.62
NASDAQ	13,139.88	121.55	0.93
S&P 500	4,247.68	30.64	0.74
FTSE 100	7,393.65	3.95	0.05
Nikkei 225*	31,269.92	185.15	0.60
Hang Seng*	17,074.00	75.00	0.44

Source : Investing.com *(as of 04:25pm) IST

Sectorial Indices


Sector	Close	Points	Change %
Bank Nifty	42,832.00	-319.20	-0.74
Nifty IT	30,530.50	-317.90	-1.30
Nifty FMCG	51,216.85	-204.80	-0.40
Nifty Pharma	14,800.15	-111.50	-0.75

Nifty Top Gainers & Losers

Gainers	% Change	Losers	Change %
TATASTEEL	1.08	APOLLOHOSP	-2.41
COALINDIA	0.98	ADANIENT	-2.06
HINDALCO	0.83	SBILIFE	-2.05
TATACONSUM	0.67	CIPLA	-1.90
SBIN	0.66	EICHEMOT	-1.74

Intraday Support & Resistance levels

Scrip Code	Act	View	Support	Resistance
SBIN	L	BULLISH	542.90	607.55
HINDALCO	L	BULLISH	440.98	505.89
CIPLA	S	BEARISH	1136.33	1246.31
ADANIENT	S	BEARISH	2225.24	2571.15
TATASTEEL	L	BULLISH	117.49	113.56

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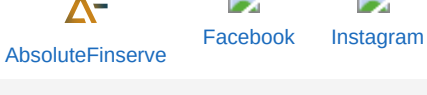
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